



Entered on Docket
March 16, 2007

Hon. Linda B. Riegle
United States Bankruptcy Judge

Annette W. Jarvis, Utah Bar No. 1649
RAY QUINNEY & NEBEKER P.C.
36 South State Street, Suite 1400
P.O. Box 45385
Salt Lake City, Utah 84145-0385
Telephone: (801) 532-1500
Facsimile: (801) 532-7543
Email: ajarvis@rqn.com
Attorneys for Debtors and Debtors-in-Possession

Lenard E. Schwartz, NV Bar No. 0399
Jeanette E. McPherson, NV Bar No. 5423
Schwartz & McPherson Law Firm
2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146-5308
Telephone: (702) 228-7590
Facsimile: (702) 892-0122
E-Mail: bkfilings@s-mlaw.com

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR
Case No. BK-S-06-10729 LBR

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,
Debtor.

Chapter 11

**Jointly Administered Under
Case No. BK-S-06-10725 LBR**

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

In re:
USA SECURITIES, LLC,
Debtor.

Affects:

- ☐ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☒ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Original:
DATE: March 15, 2007
TIME: 9:30 a.m.

Continued:
DATE: March 27, 2007
TIME: 9:30 a.m.

**STIPULATION AND ORDER TO CONTINUE HEARING ON DEBTOR'S RESERVE
DISCLOSURE FOR POST-EFFECTIVE DATE USA CAPITAL FIRST TRUST DEED
FUND, LLC (AFFECTS USA CAPITAL FIRST TRUST DEED FUND LLC)**

SCHWARTZER & MCPHERSON LAW FIRM
2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146-5308
Tel: (702) 228-7590 · Fax: (702) 892-0122

1 The Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund,
2 LLC (the "FTDF Committee") appointed in the above-captioned bankruptcy cases (the
3 "Chapter 11 Cases"), and USA Capital First Trust Deed Fund, LLC ("Debtor") hereby stipulate as
4 follows (the "Stipulation"):

5 WHEREAS on February 27th, 2007, in connection with the "Second Joint Motion for
6 Order for Implementation of Confirmed Plan" [DE #2869], Debtor filed its reserve disclosure for
7 services to be performed by its professionals on behalf of post-Effective Date FTDF [DE #2913]
8 (the "Reserve Disclosure");

9 WHEREAS on February 28, 2007, the FTDF Committee filed a response to Debtor's
10 Reserve Disclosure [DE #2921];

11 WHEREAS at the hearing held on March 1, 2007 on the Debtors' Second Motion for
12 Order for Implementation of Confirmed Plan, the Court granted the motion, but continued the
13 hearing on the Reserve Disclosure to March 15, 2007 at 9:30 a.m.;

14 WHEREAS the FTDF Committee and Debtor have agreed to further continue the hearing
15 on the Reserve Disclosure in order to evaluate whether the parties can come to an agreement as to
16 the issues raised thereby;

17 NOW THEREFORE, the FTDF Committee and Debtor hereby stipulate and agree that

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the hearing on the Reserve Disclosure is hereby continued to next Omnibus Hearing Date set for
March 27, 2007 at 9:30 a.m.

DATED this 14th day of March, 2007.

SHEA & CARLYON, LTD.

RAY QUINNEY & NEBEKER P.C.

/s/ Shlomo S. Sherman
JAMES PATRICK SHEA
CANDACE C. CARLYON
SHLOMO S. SHERMAN
233 South Fourth Street, Second Floor
Las Vegas, Nevada 89101

/s/ Jeanette E. McPherson
ANNETTE W. JARVIS
36 South State Street, Suite 1400
P.O. Box 45385
Salt Lake City, Utah 84145-0385

and

and

STUTMAN, TREISTER & GLATT, P.C.
FRANK A. MEROLA
EVE H. KARASIK
CHRISTINE M. PAJAK
1901 Avenue of the Stars, 12th Floor
Los Angeles, CA 90067

**SCHWARTZER & MCPHERSON LAW
FIRM**
LENARD E. SCHWARTZER
JEANETTE E. MCPHERSON
2850 South Jones Boulevard, Suite 1
Las Vegas NV 89146

*Counsel for the Official Committee of
Equity Security Holders of
USA Capital First Trust Deed Fund, LLC*

*Counsel for Debtors and Debtors-in-
Possession*

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